

AGENDA
HCV AND PUBLIC HOUSING RENT CALCULATION

DAY ONE

- 8:00 **Registration**
- 8:30 **Welcome and Introductions**
- 8:45 **Learning Outcomes**
Overview of Form HUD 50058
Annual Income
- Income of Various Household Members
 - Earned Income
- 10:15 **Break**
- 10:30 **Annual Income**
- Income of Students
 - Periodic Payments and Nonrecurring Income
- 12:00 **Lunch** (on your own)
- 1:00 **Annual Income** (continued)
- Periodic Payments and Nonrecurring Income (continued)
 - Imputed Welfare Income
 - Other Types of Income
- 2:30 **Break**
- 2:45 **Assets**
- Real Property vs Personal Property
 - Types of Assets
 - Savings and Checking Accounts
 - Jointly Owned Assets
 - Trusts
 - Tax Refunds
 - Retirement Accounts
 - Other Assets
- 5:00 **End of Day One**

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DAY TWO

- 8:00** **Assets** (continued)
- Calculating Income from Assets
 - Total Net Cash Value
 - Anticipated Income
 - Self-Certification of Assets \$50,000 or Less
 - Assets Disposed of for Less Than Fair Market Value
 - Asset Limitation
- Adjusted Income Calculation**
- Elderly/Disabled Allowance
 - Dependent Allowance
- 10:15** **Break**
- 10:30** **Adjusted Income Calculation** (continued)
- Childcare Allowance
 - Disability Assistance Expenses
 - Medical Expenses
 - Hardship Exemptions
 - Phased-in Relief
 - General Relief
 - Permissive Deductions
- Verification**
- Consent Forms
 - Use of Other Programs' Income Determinations
 - Streamlining Verification of Fixed Income
- 12:00** **Lunch** (on your own)

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DAY TWO (continued)

- 1:00** **Verification (continued)**
- Hierarchy of Verification Methods
- Calculating Income at Annual**
- SS COLA
 - Steps to Calculate Income at Annual
 - Example Calculations
- 2:30** **Break**
- 2:45** **Subsidy/Family Share Calculations (HCV only)**
- Total Tenant Payment (TTP)
 - Payment Standard
 - Rent Calculation
 - Maximum Share at Initial Occupancy
 - Prorated Rent
- 5:00** **End of Day Two**

AGENDA
HCV AND PUBLIC HOUSING RENT CALCULATION

DAY THREE

- 8:00** **Rent Calculation (Public Housing only)**
- Tenant Rent
 - Utility Reimbursement Payment
 - Flat Rent
 - Prorated Rent
- 9:15** **Break**
- 9:30** **Rent Calculation Quiz**
Case Studies
- 12:00** **Lunch (on your own)**
- 1:00** **Optional Certification Exam**
- 4:00** **End of Exam**